



The  
**Cleveland**  
Shoulder Institute

rēgen  
ORTHOPEDICS



**CLEVELAND**  
**HIP AND KNEE**  
INSTITUTE

Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_ Primary Physician: \_\_\_\_\_

Preferred Pharmacy Name and COMPLETE Address:

\_\_\_\_\_

Have you had your flu shot YES or NO: \_\_\_\_\_

List of Medications: Please list all medications and dosage if possible:

\_\_\_\_\_  
\_\_\_\_\_

Medication Allergies and Reactions:

\_\_\_\_\_  
\_\_\_\_\_

Medical and Surgical History: (ex. Diabetes, Shoulder Replacement, etc...)

\_\_\_\_\_  
\_\_\_\_\_

Recent Hospitalizations:

\_\_\_\_\_  
\_\_\_\_\_

Smoking Status: Never / Former / Current

Email Address \_\_\_\_\_

Patient: \_\_\_\_\_

Patient Date of Birth: \_\_\_\_\_

### **1.03 HIPAA Patient Acknowledgment**

I hereby permit Northern Ohio Medical Specialists to release any information acquired throughout the course of my examination and treatment as needed to process any claims on my behalf.

#### **HIPAA Notice of Patient Privacy Practices**

I hereby agree, in accordance with HIPAA regulations, that I have been advised of NOMS Healthcare privacy policy. I may request a paper copy of the NOMS Healthcare Notice of Privacy Practices at any time. I permit NOMS to release or obtain any information throughout the course of my examination and treatment as needed to process any claims on my behalf. I permit NOMS Healthcare to send me any information via, electronic messaging (including email or text) or by calling the telephone number (s) I have authorized, regarding my account, treatment, appointments and/or any advertisements or specials offered by the offices. In the event that I cannot be reached directly, I give my consent for NOMS Healthcare to leave a message on my voicemail, answering machine or with any individual who answers any of the telephone numbers I've provided.

I give permission for the following individuals to receive my medical information:

☐ Patient only

_____	_____	_____	_____
(name)	(relationship)	(phone number)	(leave message Yes/No)
_____	_____	_____	_____
(name)	(relationship)	(phone number)	(leave message Yes/No)
_____	_____	_____	_____
(name)	(relationship)	(phone number)	(leave message Yes/No)
_____	_____	_____	_____
(name)	(relationship)	(phone number)	(leave message Yes/No)
_____	_____	_____	_____
(name)	(relationship)	(phone number)	(leave message Yes/No)

#### **PAYMENT AUTHORIZATION**

I HEREBY AGREE TO PAY ANY AND ALL CO-PAYS, DEDUCTIBLES, CO-INSURANCE, AMOUNTS OVER UCR, AND/OR EXCLUDED CHARGES FROM INSURANCE COMPANIES WITH WHOM NOMS HEALTHCARE DOES NOT ACCEPT ASSIGNMENT, AND ANY AND ALL CO-PAYS, DEDUCTIBLES AND CO-INSURANCE WITH THOSE THEY DO ACCEPT ASSIGNMENT.

I hereby request my insurance carrier to pay on my behalf insurance benefits to NOMS Healthcare for services rendered. I understand this authorization will be effective until revoked in writing. I understand that if necessary, a credit bureau report may be obtained. I understand in some cases it may be necessary to obtain insurance / employer verification. NOMS Healthcare cannot be held responsible for collecting my insurance claim(s) nor for negotiating a settlement(s) on a disputed



claim(s). NOMS Healthcare fees are not established by insurance companies. I am responsible for my account. It is solely my responsibility to know who my insurance is in net-work with.

#### **No Show Policy**

I hereby understand that NOMS Healthcare has a posted No-Show Policy and that if I do not cancel an appointment 24 hours prior to the scheduled appointment, I may be subject to the fees associated with said policy.

#### **Permission to Communicate with Your Primary Care Physician, Other Community**

##### **Care Providers and/or Mental Health Providers**

In order to ensure continuity of care, it is often necessary to communicate information to your primary care physician and other community care providers including mental health providers, and to your insurance company. These communications may include information about your medical treatment and mental health or substance abuse treatment. This information is limited to that which is necessary to the determination of coverage and the coordination of your care.

Many insurance companies require us to document whether or not you will allow your clinician to communicate with your primary care physician, Health Insurance Company and/or mental health providers.

#### **Consent for RX Hub Inquiry**

I hereby provide my consent for NOMS Healthcare, LLC to obtain my Rx History using the SureScripts-RxHub network or the Ohio Automated Rx Reporting System (OARRS). I understand that this inquiry will provide my physician with an accounting of my medication history reported by Pharmacy Benefit Managers and retail pharmacies. I also understand that SureScripts-Rx Hub has certified that Rx History Capture follows strict security protocols to align with HIPAA requirements and respect patient privacy. All queries and responses are made automatically through secure system-to-system communications.

#### **Imaging Radiation Exposure**

Your physician has ordered a procedure, which requires the use of radiation. The radiation exposure enables the radiologist to view the area of interest and then submit a written report to your doctor. By signing below you give consent to have this procedure and any future procedures performed that requires radiation.

#### **Health Information Exchange**

We participate in one or more Health Information Exchanges. Your healthcare providers can use this electronic network to securely provide access to your health records for a better picture of your health needs. We, and other healthcare providers, may allow access to your health information through the Health Information Exchange for treatment, payment or other healthcare operations. This is a voluntary agreement. You may opt-out at any time by notifying Human Resources or the IT Department.

#### **Electronic Communications**

I authorize NOMS Healthcare to contact and communicate with me by various electronic communication methods, including e-mail, text messages, direct EMR messaging. I understand that I may receive electronic communications from or on behalf of NOMS Healthcare regarding my treatment (e.g., test results, prescription refill reminders, appointment reminders, etc.)

and the payment for my treatment (account statements and invoices, electronic payment of outstanding balances, etc.). I further understand that my authorization will apply to all future communication unless I subsequently elect not to receive electronic communications or request a change, which I may do at any time without penalty or consequence by notifying [insert] in writing. NOMS Healthcare does not charge for any electronic communications; however, standard messaging or service rates may apply as provided by your communications carrier.

Signed \_\_\_\_\_ Date \_\_\_\_\_

Date: \_\_\_\_\_

Legal Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Nickname \_\_\_\_\_

Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Sex: Male ☐ Female ☐

Address \_\_\_\_\_ Apt \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Marital Status: Married ☐ Single ☐ Legally Separated ☐ Divorced ☐ Widowed ☐

Race \_\_\_\_\_ Language \_\_\_\_\_ Ethnicity \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Leave Message ☐ Yes ☐ No Email \_\_\_\_\_

Primary Care Physician \_\_\_\_\_ Referring Doctor \_\_\_\_\_

Pharmacy \_\_\_\_\_ City, State \_\_\_\_\_

Employer \_\_\_\_\_ Employer Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone Number \_\_\_\_\_

Occupation \_\_\_\_\_ Status: Full Time ☐ Part Time ☐ Retired ☐

Are You Homeless? Yes ☐ No ☐ If you answered Yes, would you like someone from the Care Team to contact you regarding available resources? Yes ☐ No ☐

If your food runs out for the month, do you have money to buy more? Yes ☐ No ☐ If you answered No, would you like someone from the Care Team to contact you regarding resources for food assistance? Yes ☐ No ☐

Do You Have Any Special Communication Needs? Yes ☐ No ☐

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How did you hear about us: ☐ Referring Physician ☐ NOMS Website ☐ Social Media ☐ TV Commercial ☐ Billboard ☐ another patient ☐ Radio ☐ Newspaper ☐ Other \_\_\_\_\_

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Person Responsible for Any Patient Balance (Head of Household): \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

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Spouse's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ SS# \_\_\_\_\_

Are you covered under your Spouse's insurance: Y N Employer \_\_\_\_\_ Work Phone \_\_\_\_\_



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In case of an emergency who should we contact?

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

.....

Is this a work related injury? Yes ☐ No ☐

MCO: \_\_\_\_\_ Claim#: \_\_\_\_\_ Date of injury \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Time of injury \_\_\_\_\_

1<sup>st</sup> Report of Injury complete? **Yes or No** Employer at time of injury \_\_\_\_\_

Employers Phone \_\_\_\_\_ Employers Fax \_\_\_\_\_

**Insurance Information:**

Primary Insurance \_\_\_\_\_ Policy Holder Name \_\_\_\_\_

Check if below policy holder information is same as front ☐ Patient ID Number \_\_\_\_\_

Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Sex: M ☐ F ☐ SS# \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_ Home Phone \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

.....

Secondary Insurance \_\_\_\_\_ Policy Holder Name \_\_\_\_\_

Check if below policy holder information is same as front ☐ Patient ID Number \_\_\_\_\_

Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Sex: M ☐ F ☐ SS# \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_ Home Phone \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

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If you are covered under your parents insurance, OR a minor, you MUST complete the following:

Mother's Name \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ SS# \_\_\_\_\_

Are you covered under your mother's insurance? Y or N Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Check if below is same as above ☐

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_ Home Phone \_\_\_\_\_

Father's Name \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_ SS# \_\_\_\_\_

Are you covered under your father's insurance? Y or N Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Check if below is same as above ☐

Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_ Home Phone \_\_\_\_\_

In the event that I (or in the case of a minor, the personal representative of said minor) cannot be reached directly to discuss Patient Health Information, NOMS Healthcare is authorized to leave a message by voice mail, answering machine, with any individual listed above as Emergency Contact(s), or with any individual who answers any of the telephone numbers as listed on Page One (I) of this form.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent of Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Initials of person completing the form, if other than the patient: \_\_\_\_\_